



GHAR BANEGA, TOH DESH BANEGA.

Unit No. 802, Natraj Rustomjee,
Western Express Highway and M.V.Road,
Andheri (East), Mumbai – 400069
Tel: 022-4168 9900 / 6121 3400

Date: May 1, 2024

Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400051

Sub: Disclosure of information under Regulation 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref. No.: Company Code- 10844/ 11302

Dear Sir(s)/ Ma'am,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and in connection with our letter dated February 2, 2024, we wish to inform you that Aadhar Housing Finance Limited (“**Company**”) has filed the red herring prospectus dated April 30, 2024 (“**RHP**”) with the Registrar of Companies, Karnataka at Bangalore in connection with the initial public offering of equity shares of the Company (“**Offer**”). The Offer includes reservation of such number of equity shares of face value of ₹ 10 each of the Company, aggregating up to ₹70 million, for subscription by Eligible Employees.

The above is for your information, records and dissemination.

Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Thanking you,

Yours faithfully,
For **Aadhar Housing Finance Limited**



Harshada Pathak
Company Secretary and Compliance Officer

CC : Debenture Trustees

Disclaimer:

Aadhar Housing Finance Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares (“**Equity Shares**”) and has filed the red herring prospectus dated April 30, 2024 (the “**RHP**”) with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, website of stock exchanges i.e., NSE at www.nseindia.com, BSE at www.bseindia.com, on the website of the Company at <https://aadharhousing.com/> and on the websites of the BRLMs, i.e. ICICI Securities

Aadhar Housing Finance Ltd.

CIN: U66010KA1990PLC011409
Regd. Office: 2nd Floor, No. 3, JVT Towers, 8th 'A' Main Road,
S.R Nagar, Bengaluru – 560 027, Karnataka.
Toll Free No: 1800 3004 2020 www.aadharhousing.com
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Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, <https://investmentbank.kotak.com>, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Red Herring Prospectus, including the section titled “*Risk Factors*” beginning on page 24 of the RHP. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to “*Risk Factors*” on page 24 of the RHP. This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (b) outside the United States in “offshore transactions” as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

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