



GHAR BANEGA, TOH DESH BANEGA.

Unit No. 802, Natraj Rustomjee,
Western Express Highway and M.V.Road,
Andheri (East), Mumbai – 400069
Tel: 022-4168 9900 / 6121 3400

Date: May 2, 2024

Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400051

Sub: Disclosure of information under Regulation 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref. No.: Company Code- 10844/ 11302

Dear Sir(s)/ Ma'am,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in continuation to our letter dated May 1, 2024, we wish to inform you that in relation to the initial public offer of equity shares of ₹10 each (“**Equity Shares**”) of Aadhar Housing Finance Limited (“**Company**”) comprising a fresh issue of such number of Equity Shares by the Company aggregating up to ₹10,000 million (“**Fresh Issue**”) and an offer for sale of such number of Equity Shares by the promoter of the Company, BCP Topco VII Pte. Ltd. (“**Promoter Selling Shareholder**”) aggregating up to ₹20,000 million (“**Offer for Sale**” and together with the Fresh Issue, the “**Offer**”), the IPO Committee of the Company, basis the recommendation by the Committee of Independent Directors of the Company, has finalised the price band of a minimum price of ₹300 per Equity Share (Floor Price) and the maximum price of ₹315 per Equity Share (Cap Price) (“**Price Band**”). Further, the Offer includes a reservation of such number of Equity Shares aggregating up to ₹70 million for subscription by Eligible Employees, in the manner described in the red herring prospectus dated April 30, 2024 (“**RHP**”) filed by the Company with the Registrar of Companies, Karnataka at Bangalore. An Employee Discount of ₹23 per Equity Share will be offered to Eligible Employees Bidding in the Employee Reservation Portion.

Copies of newspaper advertisement published in all editions of English national daily newspaper, Financial Express, all editions of Hindi national daily newspaper, Jansatta and Bengaluru editions of the Kannada daily newspaper, Vishwavani (Kannada being the regional language of Karnataka, where our Registered Office is located) each with wide circulation, informing *inter alia*, about the Price Band will be provided.

Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

The above is for your information, records and dissemination.

Thanking you,

For **Aadhar Housing Finance Limited**



Harshada Pathak
Company Secretary and Compliance Officer

CC : Debenture Trustees

Aadhar Housing Finance Ltd.

CIN: U66010KA1990PLC011409
Regd. Office: 2nd Floor, No. 3, JVT Towers, 8th 'A' Main Road,
S.R Nagar, Bengaluru – 560 027, Karnataka.
Toll Free No: 1800 3004 2020 www.aadharhousing.com
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Disclaimer:

Aadhar Housing Finance Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares ("**Equity Shares**") and has filed the red herring prospectus dated April 30, 2024 (the "**RHP**") with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, website of stock exchanges i.e., NSE at www.nseindia.com, BSE at www.bseindia.com, on the website of the Company at <https://aadharhousing.com/> and on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, <https://investmentbank.kotak.com>, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Red Herring Prospectus, including the section titled "*Risk Factors*" beginning on page 24 of the RHP. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "*Risk Factors*" on page 24 of the RHP. This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

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