

Date: October 27, 2023

To,
The General Manager,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001.

Kind Attn.: Listing Corporate Relationship Department

Sub.: Certificate regarding timely partial repayment of principal and interest amount on due date in respect of Non-Convertible Debentures as per Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref. No.: Company Code- 10844/ 11302

Dear Sir/Madam,

We hereby confirm and certify under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022, the Company has made timely partial repayment of principal amount and payment of interest amount on due date in respect of Non-Convertible Debentures issued on private placement basis and listed, as per details given below:-

A. Details of Interest payment-

Sl. No.	Particulars	Details
1	ISIN	INE883F07231
2	Issue size	Rs. 120,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 8,23,46,302/-
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	11-10-2023
8	Due date for interest payment	29-10-2023
9	Actual date for interest payment	27-10-2023*
10	Amount of interest paid	Rs. 8,23,46,302/-
11	Date of last interest payment	29-10-2022
12	Reason for non-payment/ delay in payment	The Company has made timely partial repayment of principal amount along with interest amount and hence not applicable.

Note: *29.10.2023 being Sunday and 28.10.2023 being fourth Saturday bank holiday, payment has been made on preceding working day i.e. 27.10.2023 day as per SEBI Operational Circular dated 10-08-2021.



B. Details of Redemption payment-

Sl. No.	Particulars	Details
1	ISIN	INE883F07231
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	
	a. By face value redemption	✓
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)	Partial Redemption by face value
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	-
9	Due date for redemption/ maturity	29-10-2023
10	Actual date for redemption	27-10-2023*
11	Amount redeemed	Rs. 60,00,00,000/-
12	Outstanding amount (Rs.)	Rs. 60,00,00,000/-
13	Date of last Interest payment	29-10-2022

Note: *29.10.2023 being Sunday and 28.10.2023 being fourth Saturday bank holiday, payment has been made on preceding working day i.e. 27.10.2023 day as per SEBI Operational Circular dated 10-08-2021.

Kindly take this on your record.

Thanking you.

For Aadhar Housing Finance Limited



Harshada Pathak
Company Secretary and Compliance Officer

CC- i) Beacon Trusteeship Limited
ii) Depositories- NSDL/CDSL