

Date: May 04, 2023

To,
The General Manager,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001.

Kind Attn.: Listing Corporate Relationship Department

Sub.: Certificate regarding timely repayment of principal and interest amount on maturity in respect of Non-Convertible Debentures as per Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref. No.: Company Code- 10844/ 11302

Dear Sir/Madam,

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022, the Company has made timely repayment of principal amount and payment of interest amount on maturity in respect of Non-Convertible Debentures issued on private placement basis and listed, as per details given below:-

A. Details of interest payment-

Sl. No.	Particulars	Details	
1	ISIN	INE883F07173	INE883F07017
2	Issue size	Rs. 2,00,00,00,000/-	Rs. 30,00,00,000/-
3	Interest Amount to be paid on due date (Post deduction of TDS**)	Rs. 14,36,05,480/-	Rs. 2,53,10,464/-
4	Frequency - quarterly/ monthly	Annually	
5	Change in frequency of payment (if any)	NA	
6	Details of such change	NA	
7	Interest payment record date	18-04-2023	
8	Due date for interest payment	05-05-2023	
9	Actual date for interest payment	04-05-2023*	
10	Amount of interest paid (Post deduction of TDS**)	Rs. 14,36,05,480/-	Rs. 2,53,10,464/-
11	Date of last interest payment	05-05-2022	
12	Reason for non-payment/ delay in payment	The Company has made timely repayment of principal amount along with interest amount and hence not applicable.	

Note: *05-05-2023 being bank holiday due to Buddha Purnima, payment has been made on 04-05-2023 i.e. preceding working day as per SEBI Operational Circular dated 10-08-2021.

**The interest payments are made post deduction of TDS @ 10%. amounting in total to Rs. 1,87,68,439 (for both ISINs) pursuant to omission of clause (ix) under section 193 of the Income Tax Act, 1961.

B. Details of redemption payment-

Sl. No.	Particulars	Details	
1	ISIN	INE883F07173	INE883F07017
2	Type of redemption (full/ partial)	Full	
3	If partial redemption, then	NA	
	a. By face value redemption	-	
	b. By quantity redemption	-	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)	Maturity	
6	Redemption date due to put option (if any)	NA	
7	Redemption date due to call option (if any)	NA	
8	Quantity redeemed (no. of NCDs)	2000	300
9	Due date for redemption/ maturity	05-05-2023	
10	Actual date for redemption	04-05-2023*	
11	Amount redeemed	Rs. 200,00,00,000/-	Rs. 30,00,00,000/-
12	Outstanding amount (Rs.)	NA	
13	Date of last Interest payment	05-05-2022	

Note: *05-05-2023 being bank holiday due to Buddha Purnima payment has been made on 04-05-2023 i.e. preceding working day as per SEBI Operational Circular dated 10-08-2021.

Kindly take this on your record.

Thanking you.

For Aadhar Housing Finance Limited



Harshada Pathak
Assistant Company Secretary

CC- i) Beacon Trusteeship Limited
ii) Catalyst Trusteeship Limited
iii) Depositories- NSDL/CDSL