

Date: May 04, 2023

To,
The General Manager,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001.

Kind Attn.: Listing Corporate Relationship Department

Sub.: Certificate regarding timely repayment of principal and interest amount on maturity in respect of Non-Convertible Debentures as per Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref. No.: Company Code- 10844/ 11302

Dear Sir/Madam,

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022, the Company has made timely repayment of principal amount and payment of interest amount on maturity in respect of Non-Convertible Debentures issued on private placement basis and listed, as per details given below:-

A. Details of interest payment-

| Sl. No. | Particulars | Details | |
|--|--|--|--------------------|
| 1 | ISIN | INE883F07173 | INE883F07017 |
| 2 | Issue size | Rs. 2,00,00,00,000/- | Rs. 30,00,00,000/- |
| 3 | Interest Amount to be paid on due date (Post deduction of TDS**) | Rs. 14,36,05,480/- | Rs. 2,53,10,464/- |
| 4 | Frequency - quarterly/ monthly | Annually | |
| 5 | Change in frequency of payment (if any) | NA | |
| 6 | Details of such change | NA | |
| 7 | Interest payment record date | 18-04-2023 | |
| 8 | Due date for interest payment | 05-05-2023 | |
| 9 | Actual date for interest payment | 04-05-2023* | |
| 10 | Amount of interest paid (Post deduction of TDS**) | Rs. 14,36,05,480/- | Rs. 2,53,10,464/- |
| 11 | Date of last interest payment | 05-05-2022 | |
| 12 | Reason for non-payment/ delay in payment | The Company has made timely repayment of principal amount along with interest amount and hence not applicable. | |
| Note: *05-05-2023 being bank holiday due to Buddha Purnima, payment has been made on 04-05-2023 i.e. preceding working day as per SEBI Operational Circular dated 10-08-2021. **The interest payments are made post deduction of TDS @ 10%. amounting in total to Rs. 1,87,68,439 (for both ISINs) pursuant to omission of clause (ix) under section 193 of the Income Tax Act, 1961. | | | |

B. Details of redemption payment-

| Sl. No. | Particulars | Details | |
|--|---|---------------------|--------------------|
| 1 | ISIN | INE883F07173 | INE883F07017 |
| 2 | Type of redemption (full/ partial) | Full | |
| 3 | If partial redemption, then | NA | |
| | a. By face value redemption | - | |
| | b. By quantity redemption | - | |
| 4 | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | NA | |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity | |
| 6 | Redemption date due to put option (if any) | NA | |
| 7 | Redemption date due to call option (if any) | NA | |
| 8 | Quantity redeemed (no. of NCDs) | 2000 | 300 |
| 9 | Due date for redemption/ maturity | 05-05-2023 | |
| 10 | Actual date for redemption | 04-05-2023* | |
| 11 | Amount redeemed | Rs. 200,00,00,000/- | Rs. 30,00,00,000/- |
| 12 | Outstanding amount (Rs.) | NA | |
| 13 | Date of last Interest payment | 05-05-2022 | |
| Note: *05-05-2023 being bank holiday due to Buddha Purnima payment has been made on 04-05-2023 i.e. preceding working day as per SEBI Operational Circular dated 10-08-2021. | | | |

Kindly take this on your record.

Thanking you.

For Aadhar Housing Finance Limited



Harshada Pathak
Assistant Company Secretary

CC- i) Beacon Trusteeship Limited
ii) Catalyst Trusteeship Limited
iii) Depositories- NSDL/CDSL