



**GHAR BANEGA, TOH DESH BANEGA.**

Corporate Office: 8th Floor, Unit No. 802,  
Natraj by Rustomjee, Junction of Western Express  
Highway and M. V. Road Mumbai MH 400069 IN  
Tel: 022 - 4168 9900 / 6121 3400

Date: 24<sup>th</sup> April, 2025

To, <b>BSE Limited</b> Listing Dept. / Dept. of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.  <b>Security Code: 544176</b> <b>Security ID : AADHARHFC</b>	To, <b>National Stock Exchange of India Limited</b> Listing Dept., Exchange Plaza, 5th Floor, Plot No. C/1, G. Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051  <b>Symbol: AADHARHFC</b>
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**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 20,000 (Twenty Thousand) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("NCDs") on Private Placement basis**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Management Committee of the Board of Directors of the Company has at its meeting held today i.e., April 24, 2025, allotted 20,000 (Twenty Thousand) Senior, Secured, Rated, Listed, Redeemable NCDs having a face value of INR 1,00,000 (Indian Rupees One lakh only) per Debenture aggregating to INR 200 crore (Indian Rupees Two hundred crore only) on private placement basis.

The brief terms of the issue in terms of SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in Annexure A.

Kindly take the above information on your record.

Thanking you.

**For Aadhar Housing Finance Limited**



**Harshada Pathak**  
**Company Secretary and Compliance officer**  
**ACS: 19534**

**Aadhar Housing Finance Ltd.**

CIN: L66010KA1990PLC011409  
Regd. Office: 2nd Floor, No. 3, JVT Towers, 8th 'A' Main Road,  
S.R Nagar, Bengaluru – 560 027, Karnataka.  
Toll Free No: 1800 3004 2020 www.aadharhousing.com  
customercare@aadharhousing.com

**The brief terms of the issue in terms of SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as follows:**

Sr. No	Particulars	Details
1	Security Name	AHFL 8.10% Secured Rated Redeemable Listed Non-Convertible Debentures August 2028
2	Issue Size	Rs. 200 crores
3	ISIN	INE883F07397
4	Nature of Instrument	Senior Secured Rated Listed Redeemable Non-Convertible Debentures (NCDs/Debentures)
5	Mode of Issue	Private placement
6	Listing	Proposed to be listed on the 'Wholesale Debt Market Segment' of BSE Limited
7	Tenor	3 Years 4 months
8	Deemed Date of Allotment	24 <sup>th</sup> April, 2025
9	Redemption Date	24 <sup>th</sup> August, 2028
10	Coupon Rate/ Coupon	8.10% p.a. fixed
11	Schedule of payment of coupon/interest and principal	24 <sup>th</sup> April, 2026 24 <sup>th</sup> April, 2027 24 <sup>th</sup> April, 2028 24 <sup>th</sup> August, 2028 Principal payment- 24 <sup>th</sup> August, 2028
12	Rating of Instrument	CARE Limited has assigned rating of "CARE AA Stable (Double A; Outlook: Stable)"
13	Charge/security, if any, created over the assets	Pari Passu first charge by way of (present & future) hypothecation on all the standard book debts / outstanding moneys / receivables except for those book debts and receivables charged / to be charged in favour of National Housing Bank for refinance availed / to be availed from them, and current assets & investments except for those current asset & Investments eligible for high quality liquid assets (HQLA) as per RBI guidelines.
14	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
15	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
16	Details of any letter or comments regarding payment/non-payment of	Not Applicable



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	interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
17	Details of redemption of debentures	Redeemable on maturity

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