

Date: May 16, 2023

To,
The General Manager,
BSE Ltd.
P. J. Towers, Dalal Street,
Mumbai- 400001

Kind Attn.: Listing Corporate Relationship Department

Sub.: Statement indicating utilization of proceeds of issue of listed NCDs

Ref.: Company Code- 11302/ 10844

Dear Sir/ Madam,

With reference to the Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby confirm that the issue proceeds of listed non-convertible securities raised upto the quarter ended March 31, 2023 have been fully utilized for the purpose(s)/ objects stated in the respective offer documents/ Information memorandum, for which the necessary disclosure has already been made to Stock Exchange and there were no deviations/ variations.

Further, the Company has raised Rs. 115 crores by way of issuance of listed non-convertible securities during the quarter ended March 31, 2023 and details regarding utilization of issue proceeds and Nil statement of deviation or variation, is enclosed herein, in the format as prescribed in the operational circular dated July 29, 2022, as amended from time to time.

Kindly take the same in your record.

Thanking you.

For Aadhar Housing Finance Limited

Harshada
Shashank Pathak

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Harshada Shashank Pathak
Date: 2023.05.16 19:52:06
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Harshada Pathak
Assistant Company Secretary

Encl.: As above

CC:- Debenture Trustees-

1. Catalyst Trusteeship Limited
2. Beacon Trusteeship Limited

Aadhar Housing Finance Ltd.

CIN: U66010KA1990PLC011409

Regd. Office: 2nd Floor, No. 3, JVT Towers, 8th 'A' Main Road,
S.R Nagar, Bengaluru – 560 027, Karnataka.

A. Statement of utilization of issue proceeds of listed Non-Convertible Debentures issued during the quarter ended March 31, 2023:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised* (in crore)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Aadhar Housing Finance Ltd.	INE883 F07280	Private Placement	Non-Convertible Debentures	03/02/2023	115	115	No	N.A	N.A

*by issue of listed non-convertible securities.

B. Statement of deviation/ variation in use of Issue proceeds for the quarter ended March 31, 2023: Not Applicable

Particulars	Remarks					
Name of listed entity	Aadhar Housing Finance Limited					
Mode of fund raising	Private placement					
Type of instrument	Non- Convertible Debentures					
Date of raising funds	03/02/2023					
Amount raised	Rs. 115 crores					
Report filed for quarter ended	31.03.2023					
Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the deviation/ variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

For Aadhar Housing Finance Limited

Harshada
Sashank Pathak

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Harshada Sashank Pathak
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Harshada Pathak
Assistant Company Secretary

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