

802, Natraj by Rustomjee, Western Express Highway, Sir MV Road Junction, Andheri East, Mumbai - 400069. Tel: 41689900 / 61213400 Fax: 4168 9934

Date: June 28, 2022

To, General Manager BSE Ltd. P. J. Towers, Dalal Street, Mumbai- 400001

Kind Attn.: Listing Corporate Relationship Department

Sub: Intimation in relation to the proposed new issue of non-convertible debentures on a private placement basis by Aadhar Housing Finance Limited (the "Company").

Ref.: Company Code- 11302/ 10844

Dear Sir/ Madam,

With reference to our prior intimation dated 7th February, 2022 and pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that, the Management Committee of the Company has approved issuance of a new series of secured non-convertible debentures ("**NCDs**") up to the limit of Rs. 702 crores in tranches to the International Finance Corporation (IFC), on a private placement basis, subject to fulfilment of certain conditions precedent.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

For Aadhar Housing Finance Limited

And Mumbai of

Harshada Pathak Assistant Company Secretary