

Date: April 6, 2022

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

Sub: Disclosure of information under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Company Code- 11302 & Scrip Code- 953947 and Company Code- 10844 & Scrip Code- 951548

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (“**Listing Regulations**”) read with Schedule III of the Listing Regulations, we hereby inform you that Aadhar Housing Finance Limited (“**Company**”) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares of face value of ₹ 10 each (“**Equity Shares**”) comprising a fresh issue of Equity Shares by the Company aggregating up to ₹ 15,000 million (“**Fresh Issue**”) and an offer for sale of Equity Shares by BCP Topco VII Pte. Ltd. (“**Promoter Selling Shareholder**”) aggregating up to ₹ 58,000 million (“**Offer for Sale**”), in accordance with the Companies Act, 2013 and the rules made thereunder (“**Companies Act**”), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) and other applicable law (the "**Offer**"). In connection with the Offer, the Company had filed a draft red herring prospectus with the Securities and Exchange Board of India (“**SEBI**”) on January 24, 2021 (“**DRHP**”). On account of certain updates to the DRHP including adoption of the restated consolidated financial statements of the Company for Fiscal 2021 and nine months ended December 31, 2021 by the Board of Directors of the Company on March 3, 2022, the Company has filed an addendum dated April 5, 2022 to the DRHP (“**Addendum**”), with the SEBI. Also please note that, intimation letter has been submitted to BSE online portal separately for the above information as per applicable regulations.

The Addendum will be available on the website of SEBI at www.sebi.gov.in, websites of the lead managers to the Offer, ICICI Securities Limited, Citigroup Global Markets India Private Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, <https://www.nomuraholdings.com/company/group/asia/india/index.html>, and www.sbicaps.com, respectively, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of BSE Limited at www.bseindia.com. Further, a public notice with respect to the addendum has been published on April, 6, 2022 in The Times of India (all editions), The Financial Express (all editions), Jansatta (all editions) and in Vishwavani (Bangalore edition).



Any potential investor should note that investment in equity and equity-related securities involve a high degree of risk. Any decision on whether to invest in the equity shares described in the DRHP and Addendum may be made only after a red herring prospectus has been filed with the Registrar of Companies, Karnataka at Bangalore (the “**RHP**”) and must be made solely on the basis of the RHP as there may be material changes in the RHP from the DRHP and the Addendum. Potential investors are advised to read the section titled "*Risk Factors*" in the RHP carefully before making an investment decision in the Offer.

We also confirm that, the terms and conditions including security created for NCDs issued & listed with BSE by the Company are not changed or revised based on these actions taken by the Company.

Kindly take the above intimation on record.

Thanking you,

For Aadhar Housing Finance Limited



Harshada Pathak
Assistant Company Secretary

CC: Debenture Trustees