

802, Natraj by Rustomjee, Western Express Highway, Sir MV Road Junction, Andheri East, Mumbai - 400069. Tel: 41689900 / 61213400 Fax : 4168 9934

Date: 18th October, 2022

To, General Manager BSE Ltd. P. J. Towers, Dalal Street, Mumbai- 400001

Kind Attn.: Listing Corporate Relationship Department

Sub: Intimation in relation to allotment of Non-Convertible Debentures (Tranche II) on a private placement basis by Aadhar Housing Finance Limited (the "Company").

Dear Sir/ Madam,

With reference to our intimation dated 28th June, 2022 and pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has completed the allotment of second tranche of secured non-convertible debentures amounting to Rs. 351 crores to the International Finance Corporation, on a private placement basis.

Kindly take this on your record & acknowledge the receipt.

Thanking you. For Aadhar Housing Finance Limited

Harshada Pathak Assistant Company Secretary

CC: Debenture Trustees



Aadhar Housing Finance Ltd.