

FORM NO. CAA.3

[Pursuant to section 230(5) and rule 8]

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENGALURU BENCH AT
BENGALURU**

ORIGINAL JURISDICTION

IN THE MATTER OF COMPANIES ACT, 2013

AND

IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF AADHAR HOUSING FINANCE LIMITED

AND

**IN THE MATTER OF SCHEME OF AMALGAMATION OF AADHAR HOUSING
FINANCE LIMITED WITH DHFL VYSYA HOUSING FINANCE LIMITED AND THEIR
RESPECTIVE SHAREHOLDERS**

COMPANY APPLICATION NO. CA (CAA) 22/BB/2017

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

To,

General Manager,
National Housing Bank,
Core 5-A, India Habitat Centre,
Lodhi Road, New Delhi-110003

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Bengaluru Bench of the National Company Law Tribunal ("the Tribunal") by an order dated 31st May, 2017 under sub-section (1) of section 230 of the Act, a meeting of the equity shareholders, secured creditors and unsecured creditors of Aadhar Housing Finance Limited (Corporate Identity Number: U65922KA2010PLC096680) shall be held as detailed below, to consider the Scheme of Amalgamation of Aadhar Housing Finance Limited with DHFL Vysya Housing Finance Limited (Corporate Identity Number : U66010KA1990PLC011409) and their respective shareholders.



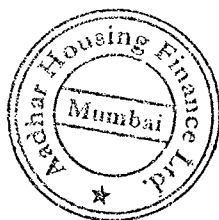
In pursuance of the said order and as directed therein:

- i) a meeting of equity shareholders of the said company will be held at the Corporate Office of the Company at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai - 400055, on Monday, the 17th of July 2017 at 11.00 AM, at which time and place the said equity shareholders are requested to attend
- ii) a meeting of secured creditors of the said company will be held at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai - 400055, on Monday, the 17th of July 2017 at 2:00 PM, at which time and place the said secured creditors are requested to attend
- iii) a meeting of unsecured creditors of the said company will be held at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai - 400055, on Monday, the 10th of July 2017 at 4:30 PM at which time and place the said unsecured creditors are requested to attend

A copy of the notice and scheme of the Merger, compromise or arrangement are enclosed.

You are hereby informed that representations, if any, in connection with the proposed amalgamation may be made to the Tribunal within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the concerned company(ies).

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed scheme of compromise or arrangement.



G. P. Kohli, Independent Director

DIN: 00230388

Dated: 7th June, 2017

Mumbai

- Enclosures: i) Copy of notice with statement as required under section 230(3);
ii) Copy of scheme of Merger, compromise or arrangement

FORM NO. CAA.3

[Pursuant to section 230(5) and rule 8]

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RESPECTIVE SHAREHOLDERS**

COMPANY APPLICATION NO. CA (CAA) 22/BB/2017

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

To,

Reserve Bank of India- Regional Office Bengaluru
10/3/8, Nrupthunga Road,
Bengaluru-560 001

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Bengaluru Bench of the National Company Law Tribunal ("the Tribunal") by an order dated 31st May, 2017 under sub-section (1) of section 230 of the Act, a meeting of the equity shareholders, secured creditors and unsecured creditors of Aadhar Housing Finance Limited (Corporate Identity Number: U65922KA2010PLC096680) shall be held as detailed below, to consider the Scheme of Amalgamation of Aadhar Housing Finance Limited with DIIFL Vysya Housing Finance Limited (Corporate Identity Number : U66010KA1990PLC011409) and their respective shareholders.



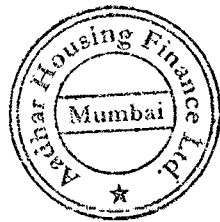
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Dated: 7th June, 2017

Mumbai


G. P. Kohli, Independent Director
DIN: 00230388

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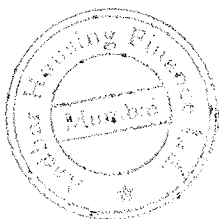
COMPANY APPLICATION NO. CA (CAA) 22/BB/2017

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

To,

The Regional Director, South Eastern Region
Ministry of Corporate Affairs,
3rd Floor, Corporate Bhavan, Bandlaguda Nagole,
Tattiannaram Village, Hayatnagar Mandal,
Ranga Reddy District
Hyderabad – 500 068 Telangana

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Bengaluru Bench of the National Company Law Tribunal ("the Tribunal") by an order dated 31st May, 2017 under sub-section (1) of section 230 of the Act, a meeting of the equity shareholders, secured creditors and unsecured creditors of Aadhar Housing Finance Limited (Corporate Identity Number: U65922KA2010PLC096680) shall be held as detailed below, to consider the Scheme of Amalgamation of Aadhar Housing Finance Limited with DHFL Vysya Housing Finance Limited (Corporate Identity Number : U66010KA1990PLC011409) and their respective shareholders.



In pursuance of the said order and as directed therein:

- i) a meeting of equity shareholders of the said company will be held at the Corporate Office of the Company at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai – 400055, on Monday, the 17th of July 2017 at 11.00 AM, at which time and place the said equity shareholders are requested to attend
- ii) a meeting of secured creditors of the said company will be held at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai – 400055, on Monday, the 17th of July 2017 at 2:00 PM, at which time and place the said secured creditors are requested to attend
- iii) a meeting of unsecured creditors of the said company will be held at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai – 400055, on Monday, the 10th of July 2017 at 4:30 PM at which time and place the said unsecured creditors are requested to attend

A copy of the notice and scheme of the Merger, compromise or arrangement are enclosed.

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G. P. Kohli

G. P. Kohli, Independent Director

DIN: 00230388

Dated: 7th June, 2017

Mumbai

- Enclosures: i) Copy of notice with statement as required under section 230(3);
ii) Copy of scheme of Merger, compromise or arrangement

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**IN THE MATTER OF SCHEME OF AMALGAMATION OF AADHAR HOUSING
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RESPECTIVE SHAREHOLDERS**

COMPANY APPLICATION NO. CA (CAA) 22/BB/2017

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

To,

Registrar of Companies-Bangalore
'E' Wing, 2nd Floor
Kendriya Sadana
Kormangala, Bangalore-560034

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Bengaluru Bench of the National Company Law Tribunal ("the Tribunal") by an order dated 31st May, 2017 under sub-section (1) of section 230 of the Act, a meeting of the equity shareholders, secured creditors and unsecured creditors of Aadhar Housing Finance Limited (Corporate Identity Number: U65922KA2010PLC096680) shall be held as detailed below, to consider the Scheme of Amalgamation of Aadhar Housing Finance Limited with DHFL Vysya Housing Finance Limited (Corporate Identity Number : U66010KA1990PLC011409) and their respective shareholders.



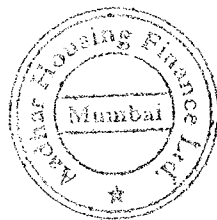
In pursuance of the said order and as directed therein:

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- ii) a meeting of secured creditors of the said company will be held at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai - 400055, on Monday, the 17th of July 2017 at 2:00 PM, at which time and place the said secured creditors are requested to attend
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G. P. Kohli

G. P. Kohli, Independent Director

DIN: 00230388

Dated: 7th June, 2017

Mumbai

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COMPANY APPLICATION NO. CA (CAA) 22/BB/2017

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

To,

Official Liquidator
Ministry of Corporate Affairs,
Corporate Bhavan, 26-27,
12th Floor, Raheja Tower,
M.G.Road, Bengaluru - 560 001

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Bengaluru Bench of the National Company Law Tribunal ("the Tribunal") by an order dated 31st May, 2017 under sub-section (1) of section 230 of the Act, a meeting of the equity shareholders, secured creditors and unsecured creditors of Aadhar Housing Finance Limited (Corporate Identity Number: U65922KA2010PLC096680) shall be held as detailed below, to consider the Scheme of Amalgamation of Aadhar Housing Finance Limited with DHFL Vysya Housing Finance Limited (Corporate Identity Number : U66010KA1990PLC011409) and their respective shareholders.



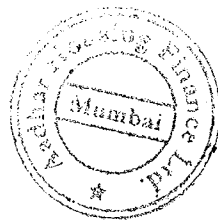
In pursuance of the said order and as directed therein:

- i) a meeting of equity shareholders of the said company will be held at the Corporate Office of the Company at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai – 400055, on Monday, the 17th of July 2017 at 11.00 AM, at which time and place the said equity shareholders are requested to attend
- ii) a meeting of secured creditors of the said company will be held at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai – 400055, on Monday, the 17th of July 2017 at 2:00 PM, at which time and place the said secured creditors are requested to attend
- iii) a meeting of unsecured creditors of the said company will be held at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai – 400055, on Monday, the 10th of July 2017 at 4:30 PM at which time and place the said unsecured creditors are requested to attend

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G. P. Kohli, Independent Director

DIN: 00230388

Dated: 7th June, 2017

Mumbai

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COMPANY APPLICATION NO. CA (CAA) 22/BB/2017

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

To,

The Designated Officer,
Insurance Regulatory and Development Authority of India
3rd Floor, Parisrama Bhavan,
Basheer Bagh,
Hyderabad 500004,
Telangana.

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Bengaluru Bench of the National Company Law Tribunal ("the Tribunal") by an order dated 31st May, 2017 under sub-section (1) of section 230 of the Act, a meeting of the equity shareholders, secured creditors and unsecured creditors of Aadhar Housing Finance Limited (Corporate Identity Number: U65922KA2010PLC096680) shall be held as detailed below, to consider the Scheme of Amalgamation of Aadhar Housing Finance Limited with DHFL Vysya Housing Finance Limited (Corporate Identity Number : U66010KA1990PLC011409) and their respective shareholders.



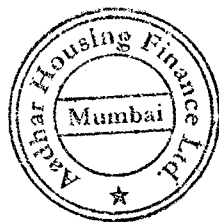
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- ii) a meeting of secured creditors of the said company will be held at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai – 400055, on Monday, the 17th of July 2017 at 2:00 PM, at which time and place the said secured creditors are requested to attend
- iii) a meeting of unsecured creditors of the said company will be held at CO: 201, 2nd Floor, Raheja Point -1, Vakola, Santacruz East, Mumbai – 400055, on Monday, the 10th of July 2017 at 4:30 PM at which time and place the said unsecured creditors are requested to attend

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G. P. Kohli, Independent Director

DIN: 00230388

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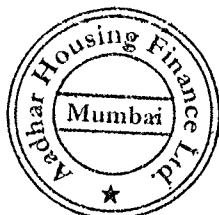
COMPANY APPLICATION NO. CA (CAA) 22/BB/2017

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

To,

The General Manager,
Department of Corporate Services- Debt Listing Dept.,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Bengaluru Bench of the National Company Law Tribunal ("the Tribunal") by an order dated 31st May, 2017 under sub-section (1) of section 230 of the Act, a meeting of the equity shareholders, secured creditors and unsecured creditors of Aadhar Housing Finance Limited (Corporate Identity Number: U65922KA2010PLC096680) shall be held as detailed below, to consider the Scheme of Amalgamation of Aadhar Housing Finance Limited with DHFL Vysya Housing Finance Limited (Corporate Identity Number : U66010KA1990PLC011409) and their respective shareholders.



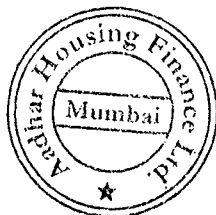
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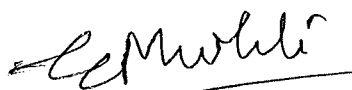
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COMPANY APPLICATION NO. CA (CAA) 22/BB/2017

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

To,

Securities and Exchange Board of India
SEBI Bhavan BKC
Plot No.C4-A, 'G' Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Bengaluru Bench of the National Company Law Tribunal ("the Tribunal") by an order dated 31st May, 2017 under sub-section (1) of section 230 of the Act, a meeting of the equity shareholders, secured creditors and unsecured creditors of Aadhar Housing Finance Limited (Corporate Identity Number: U65922KA2010PLC096680) shall be held as detailed below, to consider the Scheme of Amalgamation of Aadhar Housing Finance Limited with DHFL Vysya Housing Finance Limited (Corporate Identity Number : U66010KA1990PLC011409) and their respective shareholders.



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G. P. Kohli, Independent Director

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